**INTEREST RATES MARKET NOTICE**

**Date: 5 May 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN470”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 5 May 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN470

**Nominal Issued** R 9,000,000.00

**Issue Price** 100%

**Coupon** 8.642% (3 Month JIBAR as at 5 May 2017 of 7.342% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 May 2018

**Books Closed Date(s)** 28 January, 27 April, 28 July, 28 October

**Interest Payment Date(s)** 7 February, 7 May, 7 August, 7 November

**Last Day to Register** By 17:00 on27 January, 26 April, 27 July, 27 October

**Issue Date** 5 May 2017

**Date Convention** Following

**Interest Commencement Date** 5 May 2017

**First Interest Payment Date** 7 August 2017

**ISIN No.** ZAG000143652

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN470%20Pricing%20Supplement%2020170505.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN470%20Pricing%20Supplement%2020170505.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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